

Republic of the Philippines Department of Agriculture

SUGAR REGULATORY ADMINISTRATION

Sugar Center Bldg., North Avenue, Diliman, Quezon City, Philippines 1101 TIN 000-784-336

Website: http://www.sra.gov.ph Email Address: srahead@sra.gov.ph

Tel. No.: (632)8929-3633, (632)3455-2135, (632)3455-3376

MEMO-PPSPD-2021-OCT-026

October 19, 2021

THE SUGARCANE INDUSTRY STAKEHOLDER ASSEMBLY (SCA)

REPRESENTATIVES FROM CONFED, UNIFED, LUZONFED, NFPS, PANAYFED, PSMA, PIMA, PASRI & EPAP

MR. ROLAND DELA CRUZ, Sugar Workers Association Representative

MR. IAN DIGNADICE, Block Farm Representative

LUZON MDDC REPRESENTATIVES:

MR. NUMERIANO TOREJA

MR. JOSE ANGELO FLORES

VISAYAS MDDC REPRESENTATIVES:

MR. DENGEL PALMARES

MR. ISRAEL TELIS

MR. FLORENCIO ALONSO JR.

MR. LUIS SUMALPONG

MR. JONATHAN AVILES

MINDANAO MDDC REPRESENTATIVES:

MR. CONSTANCIO GALINATO

MR. PABLO LORENZO III

MR. RODOLFO DELOS REYES, Sugar Traders Representative

Dear Members of the SCA:

The Sugar Regulatory Administration, with the help of industry experts, is currently drafting the updated Sugarcane Industry Roadmap. In this regard, as the main consultative body of the industry (created through Memorandum Circular s. 2021), may we invite you to an online consultation on October 28, 2021 at 2:00 pm. SRA will be presenting the draft roadmap for the assembly's comments and inputs.

SRA is required by the DA Mancom to submit the final draft of the updated roadmap in November 2021 for its approval.

The meeting link will be sent to your respective emails. Should you have any concerns, please feel free to contact the SCA Secretariat through email at ppspdsra@gmail.com.

Your attendance to the said consultation will be of great importance. Thank you and we look forward to a fruitful discussion with you.

Very truly yours,

HERMENEGILDO R. SERAFICA

Administrator & Chairman of the SCA

TÜVRheinland CERTIFIED

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A food-secure and resilient Philippines

with empowered and prosperous farmers and fisherfolk



Meeting Summary			
Total Number of Participants	73		
Meeting Title	[MEETING LINK] Presentation o	f the Updated Roadmap to	the Stakeholders Consultative Assembly
Meeting Start Time	10/28/2021, 1:06:09 PM		
Meeting End Time	10/28/2021, 6:22:20 PM		
Meeting Id	4827d414-c1cb-4d0f-b92d-551	3d3cf68c3	
Full Name	Join Time Leave Time Dura	ion Email Role	Participant ID (UPN)
SRA-RDE Dina Fernandez	10/28/2021, 10/28/2021, 3h 35		dina.fernandez@SRAmainoffice.onmicrosoft.com
SRA Deputy Admin Ignacio Santillana	10/28/2021, 10/28/2021, 3h 54		ignacio.santillana@SRAmainoffice.onmicrosoft.com
SRA-RD Luisito Malagkit	10/28/2021, 10/28/2021, 2h 6n		luisito.malagkit@SRAmainoffice.onmicrosoft.com
SRA-PPSPD Maru Gumera	10/28/2021, 10/28/2021, 2h 49		rosemarie.gumera@SRAmainoffice.onmicrosoft.com
SRA Administrator HR Serafica	10/28/2021, 10/28/2021, 2h 48		herme.serafica.qc@SRAmainoffice.onmicrosoft.com
Alex John Galicia	10/28/2021, 10/28/2021, 2h 46		admin@SugarRegulatoryAdministr306.onmicrosoft.com
Confed Raymond Montinola (Guest)	10/28/2021, 10/28/2021, 2h 1n		
Jana Vicente (Guest)	10/28/2021, 10/28/2021, 6m 9s		
Panay Federation Of Sugarcane Farmers	10/28/2021, 10/28/2021, 2h 38	m Presenter	
SRA_Third Tejida (Guest)	10/28/2021, 10/28/2021, 1h 26	m Presenter	
SRA_Third Tejida (Guest)	10/28/2021, 10/28/2021, 3m 8s	Presenter	
SRA-Estanislao, Evelyn (Guest)	10/28/2021, 10/28/2021, 2h 46		
SRA QC -Adel Catuira (Guest)	10/28/2021, 10/28/2021, 2h 46	m Presenter	
Dennis Dela Cruz (Guest)	10/28/2021, 10/28/2021, 1h 17	m Presenter	
Dennis Dela Cruz (Guest)	10/28/2021, 10/28/2021, 41m 4	4s Presenter	
Dennis Dela Cruz (Guest)	10/28/2021, 10/28/2021, 41m :	.5s Presenter	
Cresencio V. Abunda, Jr. (NFSP)(Guest)	10/28/2021, 10/28/2021, 2h 48	m Presenter	
emy chu (Guest)	10/28/2021, 10/28/2021, 2h 51	m Presenter	
Dengel Palmares	10/28/2021, 10/28/2021, 2h 49	m Presenter	
tani (Guest)	10/28/2021, 10/28/2021, 2h 21	m Presenter	
"\"PASRI (Guest)"	10/28/2021, 10/28/2021, 13m 2	.1s Presenter	
Luis Sumalpong (Guest)	10/28/2021, 10/28/2021, 36m 3	5s Presenter	
Anne Kristine Dilay	10/28/2021, 10/28/2021, 2h 47	m admin@Su Presenter	admin@SugarRegulatoryAdministr876.onmicrosoft.com
Ferdie Corpuz (Guest)	10/28/2021, 10/28/2021, 3m 55		
ormoc mddc (Guest)	10/28/2021, 10/28/2021, 2h 49		
Roland de la Cruz NACUSIP (Guest)	10/28/2021, 10/28/2021, 2h 46	m Presenter	
ian k j. dignadice	10/28/2021, 10/28/2021, 2h 47	m Presenter	

Presenter

Presenter

Presenter

10/28/2021, 10/28/2021, 2h 48m

10/28/2021, 10/28/2021, 2h 47m

10/28/2021, 10/28/2021, 1h 7m

SRA - Jessica Mora (Guest)

Rosaline Agosto (Guest)

Jay Flores (Guest)

Attendance Sheet generated from MS teams

Jay Flores (Guest)	10/28/2021, 10/28/2021, 1h 6m	Presenter	
Jay Flores (Guest)	10/28/2021, 10/28/2021, 7m 16s	Presenter	
Alexander A. Pino	10/28/2021, 10/28/2021, 2h 2m	alexander.; Presenter	alexander.pino.scbi@rhi.com.ph
SRA-Edna Gonzales	10/28/2021, 10/28/2021, 2h 2m	Presenter	
SRA-LAREC Laverne Olalia	10/28/2021, 10/28/2021, 6m 2s	laverne.ola Presenter	laverne.olalia@SRAmainoffice.onmicrosoft.com
SRA-LAREC Laverne Olalia	10/28/2021, 10/28/2021, 2h 37m	laverne.ola Presenter	laverne.olalia@SRAmainoffice.onmicrosoft.com
PSMA 2(Guest)	10/28/2021, 10/28/2021, 17m 55s	Presenter	
Fernando Corpuz (Guest)	10/28/2021, 10/28/2021, 2h 42m	Presenter	
Rodolfo De los Reyes	10/28/2021, 10/28/2021, 2h 42m	admin@De Presenter	admin@DelmaxCorporation287.onmicrosoft.com
Abby Quilloy (GFII)	10/28/2021, 10/28/2021, 2h 42m	rv_quilloy@Presenter	rv_quilloy@greenfutureinnovations.com
PSMA Cocoy Barrera (Guest)	10/28/2021, 10/28/2021, 2h 43m	Presenter	
PSMA_Jana Vicente (Guest)	10/28/2021, 10/28/2021, 2h 40m	Presenter	
Nelson Aquino (Guest)	10/28/2021, 10/28/2021, 5m 32s	Presenter	
Minnie Chua (Guest)	10/28/2021, 10/28/2021, 1h 2m	Presenter	
SRA-IAD Jay Adrias	10/28/2021, 10/28/2021, 2h 39m	jay.adrias@Presenter	jay.adrias@SRAmainoffice.onmicrosoft.com
bob velasco jr	10/28/2021, 10/28/2021, 31m 36s	Presenter	
Kevin Chang	10/28/2021, 10/28/2021, 2h 38m	Presenter	
Rene Cabati	10/28/2021, 10/28/2021, 2h 38m	Rene. Cabat Presenter	Rene.Cabati@urc.com.ph
VMC - Giannina E. Kaw (Guest)	10/28/2021, 10/28/2021, 2h 20m	Presenter	
SRA- Salayon, Jezelle (Guest)	10/28/2021, 10/28/2021, 2h 35m	Presenter	
Ian Pedalizo (Guest)	10/28/2021, 10/28/2021, 25m 12s	Presenter	
Kiarestel Lleno (Guest)	10/28/2021, 10/28/2021, 2h 17m	Presenter	
George Cheung	10/28/2021, 10/28/2021, 2h 35m	george.che Presenter	george.cheung@rhi.com.ph
MANJARRES, RONDELL	10/28/2021, 10/28/2021, 2h 21m	rondell_ma Presenter	rondell_manjarres_pa@claretschool.edu.ph
rafael coscolluela (Guest)	10/28/2021, 10/28/2021, 1h 48m	Presenter	
rafael coscolluela (Guest)	10/28/2021, 10/28/2021, 37m 39s	Presenter	
Nelson Aquino (Guest)	10/28/2021, 10/28/2021, 1h 51m	Presenter	
SRA-Jean Nanette Sumagaysay (Guest)	10/28/2021, 10/28/2021, 30m 59s	Presenter	
SRA-Jean Nanette Sumagaysay (Guest)	10/28/2021, 10/28/2021, 2m	Presenter	
SRA-Jean Nanette Sumagaysay (Guest)	10/28/2021, 10/28/2021, 17m 31s	Presenter	
"\"PASRI (Guest)"	10/28/2021, 10/28/2021, 49s	Presenter	
Rachel Cawit_Asian Alcohol Corp (Guest)	10/28/2021, 10/28/2021, 7m 6s	Presenter	
shiela marie (Guest)	10/28/2021, 10/28/2021, 11m 25s	Presenter	
"\"PASRI (Guest)"	10/28/2021, 10/28/2021, 2h 28m	Presenter	
Ivy C. Cababasay (Guest)	10/28/2021, 10/28/2021, 2h 29m	Presenter	
Pablito Sandoval (Guest)	10/28/2021, 10/28/2021, 2h 35m	Presenter	
Central Azucarera de Bais, Inc. (Guest)	10/28/2021, 10/28/2021, 2h 29m	Presenter	
Frauline Acuyong	10/28/2021, 10/28/2021, 6m 40s	Presenter	

PSMA - Oca Cortes (Guest)	10/28/2021, 10/28/2021, 2h 24m	Presenter	
Carlo Ng PROGREEN (Guest)	10/28/2021, 10/28/2021, 2h 19m	Presenter	
Roberto De la Rosa	10/28/2021, 10/28/2021, 2h 20m	admin@Ce Presenter	admin@CentralAzucareradeBais.onmicrosoft.com
BM DDFI (Guest)	10/28/2021, 10/28/2021, 2h 35m	Presenter	
Frauline	10/28/2021, 10/28/2021, 13m 17s	Presenter	
Ferdz Masi (Guest)	10/28/2021, 10/28/2021, 53m 54s	Presenter	
Stanley - FEAC (Guest)	10/28/2021, 10/28/2021, 3h 53m	Presenter	
lan Pedalizo (Guest)	10/28/2021, 10/28/2021, 2h	Presenter	
Luis Sumalpong (Guest)	10/28/2021, 10/28/2021, 2h 12m	Presenter	
queenie rojo	10/28/2021, 10/28/2021, 1h 19m	Presenter	
Frauline (Guest)	10/28/2021, 10/28/2021, 1h 16m	Presenter	
SRA-RD Wilfredo Monares	10/28/2021, 10/28/2021, 1h 14m	wilfredo.m Presenter	wilfredo.monares@SRAmainoffice.onmicrosoft.com
SRA-RD Wilfredo Monares	10/28/2021, 10/28/2021, 7m 14s	wilfredo.m Presenter	
SRA-RD Wilfredo Monares	10/28/2021, 10/28/2021, 30m 39s		wilfredo.monares@SRAmainoffice.onmicrosoft.com
bob velasco jr	10/28/2021, 10/28/2021, 39m 18s	Presenter	and the state of t
Confed Raymond Montinola (Guest)	10/28/2021, 10/28/2021, 25m 29s	Presenter	



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MEMO-PPSPD-2021-DEC-01

December 6, 2021

SUGARCANE INDUSTRY TECHNICAL EXPERTS

MR. SEGFREDO R. SERRANO

Former Ex-Officio Chair of the Sugar Board & Former DA Undersecretary

MR. RAFAEL L. COSCOLLUELA

Former SRA Administrator & Former Governor of Negros Occidental

MS. MA. REGINA BAUTISTA-MARTIN

Former SRA Administrator

MR. PABLITO SANDOVAL

Former Sugar Board Member

ATTY. JESUS L. BARRERA

Former Sugar Board Member & PSMA Executive Director

MR. FERNANDO H. CORPUZ

CADPI Former Managing Head & Former SRA R, D & E Manager

Dear Technical Experts:

In continuation of the updating of the Sugarcane Industry Roadmap, the Sugar Regulatory Administration would like to invite you to an online meeting on **December 14, 2021 at 9:00 am**.

To recall the agreements during the first SCA meeting last October 28, 2021, the members raised various concerns on the initial presentation on the outline of the draft Roadmap. Since there was limited time to address all these concerns, the Assembly agreed that the Sugarcane Industry Roadmap 2021 – 2040 will be a live document until all the issues are addressed and given appropriate consideration. Finally, without any objections from the members, it was resolved that the SCA will endorse to the Department of Agriculture the approval of the Sugarcane Industry Roadmap 2021 – 2040 without prejudice to subsequent amendments.

On the scheduled follow-up meeting, SRA will present the outline of the second draft of the roadmap for the members' comments and inputs. The draft manuscript will be sent prior to the meeting for the members' reference, and will be the material during the online consultation.

The meeting link will be sent to your respective e-mails. Also, due to the limited time, please be informed that the consultation will start at exactly 9:00 am.



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The meeting link will be sent to your respective e-mails. Also, due to the limited time, please be informed that the consultation will start at exactly 9:00 am.

Should you have any other concerns, please feel free to contact Ms. Anne Kristine Dilay of the SCA TWG/Secretariat through dilayannekristine@gmail.com or pspspdsra@gmail.com.

Thank you very much.

Very truly yours,

HERMENEGILDO R. SERAFICA Administrator & Chairman of the SCA

Meeting ID	Topic	Start Time	End Time	User Email Durat	ion (N Participants
	2965982329 SRA Planning Department's Pe	12/14/2021 08:08:10 AM	12/14/2021 11:44:12 AM		217 79
No. of the last of					
Name (Original Name)	User Email	Join Time	Leave Time	Duration (Minutes) Guest	Recording Consen
Pablito S. Sandoval	sandovaljanmarie@yahoo.cor			7 Yes	
SRA Planning Department	ppspdsra@sra.gov.ph	12/14/2021 08:08:10 AM		217 No	
SRA_Rosemarie Gumera (Philippines)	marujazz@gmail.com	12/14/2021 08:24:10 AM		200 Yes	Υ
Dengel Palmares	denpalmares@yahoo.com	12/14/2021 08:27:29 AM	A STATE OF THE PARTY OF THE PAR	197 Yes	Υ
Marietta Dina Padilla-Fernandez	dina_padilla_fernandez@yaho	: 12/14/2021 08:28:06 AM	12/14/2021 08:29:01 AM	1 Yes	Υ
Edna Gonzales		12/14/2021 08:30:41 AM	12/14/2021 11:44:10 AM	194 Yes	Υ
SRA RDE Dina Padilla-Fernandez	dina_padilla_fernandez@yaho	: 12/14/2021 08:30:48 AM	12/14/2021 11:43:47 AM	193 Yes	
Ferdie Corpuz (Ferdie and Olyn Corpuz)	fernandohcorpuz@gmail.com	12/14/2021 08:31:44 AM	12/14/2021 10:32:06 AM	121 Yes	Y + 59
SRA Hermenegildo Serafica (Philippines: Sera					
Hermenegildo)	sra.adm.serafica@gmail.com	12/14/2021 08:32:45 AM	12/14/2021 11:43:46 AM	192 Yes	Υ
SRA RDE Deputy Admin Ignacio Santillana	dep.adm.rde@sra.gov.ph	12/14/2021 08:35:27 AM	12/14/2021 11:44:12 AM	189 No	Υ
SRA - Jessica Mae Mora (Jessica Mae Mora)	jsscmmora@gmail.com	12/14/2021 08:38:28 AM	12/14/2021 10:54:57 AM	137 Yes	Υ
Rafael Coscolluela	citizenlito@yahoo.com	12/14/2021 08:43:06 AM	12/14/2021 11:44:11 AM	182 Yes	Υ
NFSP Enrique D. Rojas (Enrique D. Rojas)		12/14/2021 08:44:25 AM	12/14/2021 09:17:25 AM	33 Yes	Υ
PSMA Cocoy Barrera		12/14/2021 08:45:31 AM	12/14/2021 11:44:11 AM	179 Yes	Υ
PSMA_Jana Vicente (Janina Vicente_PSMA)		12/14/2021 08:47:33 AM	12/14/2021 11:43:30 AM	176 Yes	Υ
Jay Flores	jayflores141@yahoo.com	12/14/2021 08:50:40 AM	12/14/2021 11:42:22 AM	172 Yes	Υ
SRA- Jezelle Salayon (Jezelle Salayon)		12/14/2021 08:51:39 AM	12/14/2021 11:44:11 AM	173 Yes	Υ
SRA RD Rondell Manjarres (Rondell Manjarres	SSRA) rondellmanjarres@gmail.com	12/14/2021 08:51:42 AM	12/14/2021 09:34:50 AM	44 Yes	Υ
Bimsy Mapa	bimsylmapa@gmail.com	12/14/2021 08:52:18 AM	12/14/2021 11:44:11 AM	172 Yes	Υ
George Cheung		12/14/2021 08:52:43 AM	12/14/2021 10:00:06 AM	68 Yes	Υ
Zoom user		12/14/2021 08:52:54 AM	12/14/2021 08:53:51 AM	1 Yes	Υ
PSMA Pablo Lobregat (iPad)			12/14/2021 10:18:31 AM	85 Yes	Υ
Edwin Lee			12/14/2021 11:43:55 AM	169 Yes	Υ
SRA- Lyr Paruhinog (Lyr Faith Paruhinog)	lyrflp.sra@gmail.com		12/14/2021 11:43:57 AM	166 Yes	
SRA-ESD-OIC Adel Catuira (Cynthia Cabaña)			12/14/2021 11:43:47 AM	166 Yes	Υ
Pablito S. Sandoval	sandovaljanmarie@yahoo.com			89 Yes	Y + 56 + 12
emil		12/14/2021 08:59:30 AM	12/14/2021 11:44:11 AM	165 Yes	Υ
mannycadungog@gmail.com	mannycadungog@gmail.com			163 Yes	Y
CBGalinato (CBG)	,		12/14/2021 10:27:11 AM	87 Yes	Y
Ormoc MDDC (Janice Hermoso)	janice_hermoso073086@yaho			14 Yes	Y
PASRI			12/14/2021 09:06:13 AM	4 Yes	Y
Giancarlo Ng (AGI)		12/14/2021 09:02:33 AM	12/14/2021 10:32:47 AM	91 Yes	Y
Helen Lobaton-SRA		The state of the s	12/14/2021 11:21:57 AM	139 Yes	Y
GFII Abby Quilloy	rv_quilloy@greenfutureinnova			160 Yes	Y
PSMA O Cortes			12/14/2021 11:43:42 AM	159 Yes	Y
Terence Uygongco			12/14/2021 11:43:42 AM	55 Yes	Y
Alex Pino		12/14/2021 09:07:53 AM	12/14/2021 10:30:22 AM 12/14/2021 10:31:52 AM	84 Yes	Y
Stanley Co		12/14/2021 09:09:27 AM	12/14/2021 10:31:32 AM	153 Yes	Y
PASRI			12/14/2021 11:42:23 AM 12/14/2021 09:18:14 AM	9 Yes	Y
SRA_IAD			12/14/2021 11:44:11 AM	153 Yes	Y
		12/14/2021 03.11.44 AIVI	12/14/2021 11.44.11 AIVI	155 Yes	1

Attendance Sheet generated from 200m

SRA- Alex John Galicia		12/14/2021 09:15:38 AM	12/14/2021 11:43:39 AM	149 Yes	Υ
PASRI		12/14/2021 09:18:51 AM	12/14/2021 09:29:38 AM	11 Yes	
Ian K J. Dignadice		12/14/2021 09:19:33 AM	12/14/2021 11:43:42 AM	145 Yes	Y
Kia Lleno	kiajlleno@gmail.com	12/14/2021 09:20:24 AM	12/14/2021 09:35:43 AM	16 Yes	Y
PASRI		12/14/2021 09:32:27 AM	12/14/2021 09:37:07 AM	5 Yes	
SRA RD Rondell Manjarres	rondellmanjarres@gmail.com	12/14/2021 09:34:50 AM	12/14/2021 10:52:39 AM	78 Yes	
Kia Lleno	kiajlleno@gmail.com	12/14/2021 09:35:43 AM	12/14/2021 11:43:38 AM	128 Yes	
PASRI		12/14/2021 09:37:11 AM	12/14/2021 10:30:25 AM	54 Yes	
NFSP Enrique D. Rojas		12/14/2021 09:43:38 AM	12/14/2021 10:31:31 AM	48 Yes	Y
sra blesilda gregorio (Jermayne Gregorio)	jermayne_greg@yahoo.com	12/14/2021 09:51:52 AM	12/14/2021 11:43:57 AM	113 Yes	Υ
Abby Meh	abby1605@gmail.com	12/14/2021 09:53:33 AM	12/14/2021 10:04:22 AM	11 Yes	Υ
NFSP Enrique D. Rojas		12/14/2021 09:54:09 AM	12/14/2021 10:43:43 AM	50 Yes	Υ
Ma lourdes Dormido		12/14/2021 09:54:22 AM		14 Yes	Y
SRA Jean Nanette C. Sumagaysay (Jean Nanette C.		//	11,11,1021101101101111	14 165	
Sumagaysay)		12/14/2021 09:55:22 AM	12/14/2021 10:36:43 AM	42 Yes	Υ
Terence Uygongco	trigo26@gmail.com	12/14/2021 10:03:34 AM	12/14/2021 11:43:59 AM	101 Yes	
Abby Meh	abby1605@gmail.com	12/14/2021 10:04:51 AM		7 Yes	
CONFED Negros & Panay Chapter	confednp@yahoo.com	12/14/2021 10:05:45 AM		98 Yes	Υ
Ormoc MDDC	janice_hermoso073086@yaho			24 Yes	,
PSMA Pablo Lobregat	junice_nermosoo75080@yunc	12/14/2021 10:18:54 AM	12/14/2021 10:39:43 AW 12/14/2021 11:44:11 AM	86 Yes	
PASRI		12/14/2021 10:30:25 AM	12/14/2021 11:44:11 AM 12/14/2021 10:33:32 AM	4 Yes	
Alex Pino					
PASRI			12/14/2021 10:55:24 AM	24 Yes	
		12/14/2021 10:33:33 AM	12/14/2021 10:50:29 AM	17 Yes	
Jean Nanette C. Sumagaysay	index	12/14/2021 10:39:25 AM		12 Yes	Υ
Ormoc MDDC	janice_hermoso073086@yaho		12/14/2021 11:00:31 AM	21 Yes	
Ferdie Corpuz (Ferdie and Olyn Corpuz)	fernandohcorpuz@gmail.com		12/14/2021 11:44:04 AM	59 Yes	Y
NFSP Enrique D. Rojas		12/14/2021 10:46:05 AM	12/14/2021 11:43:28 AM	58 Yes	Υ
Pablito S. Sandoval	sandovaljanmarie@yahoo.com		12/14/2021 10:47:42 AM	1 Yes	
Pablito S. Sandoval	sandovaljanmarie@yahoo.com		12/14/2021 10:48:50 AM	1 Yes	
Pablito S. Sandoval	sandovaljan marie@yahoo.com		12/14/2021 11:44:12 AM	56 Yes	
Jean Nanette C. Sumagaysay		12/14/2021 10:51:04 AM	12/14/2021 10:52:28 AM	2 Yes	
PASRI		12/14/2021 10:51:37 AM	12/14/2021 10:53:06 AM	2 Yes	
Jean Nanette C. Sumagaysay		12/14/2021 10:52:29 AM	12/14/2021 11:01:47 AM	10 Yes	
PASRI		12/14/2021 10:53:09 AM	12/14/2021 10:54:47 AM	2 Yes	
bmddfi		12/14/2021 10:54:08 AM	12/14/2021 11:10:45 AM	17 Yes	Υ
SRA - Jessica Mae Mora	jsscmmora@gmail.com	12/14/2021 10:55:03 AM	12/14/2021 11:44:11 AM	50 Yes	
Alex Pino	alexpino_sr@yahoo.com.ph	12/14/2021 10:57:23 AM	12/14/2021 11:44:11 AM	47 Yes	Y
Rondell Manjarres SRA	rondellmanjarres@gmail.com	12/14/2021 10:58:04 AM	12/14/2021 11:31:52 AM	34 Yes	Υ
BMDDFI		12/14/2021 11:05:22 AM	12/14/2021 11:07:48 AM	3 Yes	Y
GFII Abby	abby1605@gmail.com	12/14/2021 11:07:08 AM	12/14/2021 11:33:24 AM	27 Yes	Υ
CBGalinato		12/14/2021 11:17:37 AM	12/14/2021 11:25:45 AM	9 Yes	Υ
Rondell Manjarres SRA	rondellmanjarres@gmail.com	12/14/2021 11:35:28 AM	12/14/2021 11:42:17 AM	7 Yes	
Ormoc MDDC	janice_hermoso073086@yaho	12/14/2021 09:15:00 AM	12/14/2021 10:09:39 AM	55 Yes	
Ormoc MDDC	janice_hermoso073086@yaho	12/14/2021 10:09:59 AM	12/14/2021 10:16:08 AM	7 Yes	
Pablito S. Sandoval	sandovaljanmarie@yahoo.com		12/14/2021 10:39:18 AM	12 Yes	
SRA Jean Nanette C. Sumagaysay		12/14/2021 10:37:26 AM	12/14/2021 10:39:08 AM	2 Yes	

COMMENTS, OBSERVATIONS, INPUTS On the 14th December Consultation with SCA

1. ORGANIC FERTILIZER/SOIL PH, SOIL REJUVENATION

- The project/program on the manufacture of organic fertilizer from mill-derived products such as filter cake, mill ash, bagasse, etc. is laudable and timely, even as similar activities have been launched before, with the SRA assisting mill districts putting up organic fertilizer processing plants. Along with other interventions which would be beneficial to the development of the mill districts, this program/project should rank high in priority (Ka Lito)
- Mudpress, or filter cake *per se*, cannot be applied in its fresh form, and should take several months until it could be beneficial to the field (Mr Lobregat), as organic matter supplement, or to improve soil tilth or workability. Even if processed into organic fertilizer, which would facilitate the stabilization time required, the nutrient content would still be very low compared to chemical fertilizers, thus requiring very big volumes for application in the fields (additional cost of transport and application). This is why the medium must be "spiked" with nutrients, N-P-K until such levels be more acceptable as alternative soil ameliorant (Ka Lito).
- The available Soil PH Maps presented (almost 10 years old-- 2012, 2013) only justify the need for the liming program. Other districts must make initial activities toward this end, like soil sampling and analysis (FHCorpuz)
- Admin. Gina and Ka Lito observed that the soil acidity problem has been identified much earlier before, but why does it seem to elicit no or little intervention, what has been done? Well, for one, this reporter has always contended that such program would require very large amount of funding which only a national program can address. Additionally, some planters are not practically sold to the idea, no matter how obviously beneficial it is due to conflicts in the tenurial nature of the farms.

2. DATA REQUIREMENT COMPLETION BY MILL DISTRICTS

- Going down to the mill district levels in order to sort out all the data/information requirement of the Road Map is a very good undertaking albeit time and resource consuming.
- On SWOT One STRENGTH that the districts could possess is the presence of more than one sugar mill or factory that uses cane as raw material. This will promote a competitive atmosphere which is always good for business, and keep the planters from being held captive by policies when only one mill is operating in the district.

Another STRENGTH would be the presence of logistics source in the vicinity, such as power, lime mines, manpower, consumer centers, etc.

The lay of the land, its flatness so as to afford mechanization could also be one advantage (such as in Pampanga and Tarlac)

3. COMPRESSED MILLING SCHEDULE (Admin Serafica)

- The progress of sugar cane ripening/cane quality throughout the milling season, if plotted on a line graph, is characterized by a "bell curve", i.e., starting out low, then rising up until it reaches a plateau, then proceeds to go down towards the end of the season. To "compress" the milling schedule is to fit the milling months well inside this bell curve, avoiding much of the initial rising and latter falling of the curve, and take advantage in milling when the cane quality/ripening is at its best levels.
- As the weather would be a game-changer (due to climate change) in this grand plan, it will help to cluster mills within the same climate belt wherein which to implement such milling season compression, and a workshop towards this end should be conducted on each of the clusters formed. This will be quite a big activity and maximum consultation with all sectors involved must be undertaken.
- Thailand's "knife-to-knife" time (cut-to-crush time, in other sugarcane industries) is definitely much shorter than here in the Phillippines mainly due to the relative size of its sugar mills compared to ours. The efficiency of the transport system also becomes a factor in this. With the great majority of Philippine sugarcane farms being small, these planters mostly depend on the mill to provide them with the *reparto* or cane hauling trucks; additionally, the small planters also depend on imported manual harvest workers, which has become a big industry problem of late, which also largely affects knife-to-knife time.

4. MISCELLANEOUS

- The move towards the preference of LKg/ha rather than LKg/tc as a measure of the farm productivity is better, and long time coming.
 - Along this line the planters' focus on the LKg/tc of their canes must be shifted rather to Pol in Cane, a measure which is not affected by mill performance, while LKg/tc already takes in as a factor the milling efficiency (which the planter cannot control, but Pol in Cane he definitely has control of).
- In one of the tables presented in the Road Map, it was mentioned that there are 27 operating sugar factories in the country, and all of them utilizes conventional mills as extraction equipment. I believe, if I recall correctly, that CASA in Iloilo operates a diffuser and thus uses diffusion type extraction equipment rather than the conventional milling tandem.

5. UNSOLICITED PERSONAL NOTE (IF I MAY)

The seeming and obvious over-active and meticulous discussion by the PSMA, represented by Atty. Cocoy, and specifically Mr. Oca Cortes, when it comes to the inclusion/consideration of industrial matters in the Road Map, is at best, understandable. They want optimum inclusion of mill issues/matters in the road map preparatory to consideration in the SIDA. And, as SRA would play a big role in SIDA implementation, they are very worried and apprehensive of the state of affairs in the office/department at the SRA which should be pushing mill/industrial concerns in these proceedings.

They also strongly espouse the belief that the milling/processing sector of the industry can contribute largely to the development of the whole of the sugar cane industry in face of the present state and future threats therein.